

Comparative Welfare States
Political Science 496/521, Spring 2015
(W 5:00-7:30 p.m., SSCO 2069)

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Office Hours: M 4:00-6:00p.m, F 4:00-5:00p.m or by appointment

Objectives of the course

This course is a research seminar on the characteristics and politics of welfare states. We will discuss the ways in which political, institutional, and social dynamics shape policies aimed at providing social security, combating poverty, redistributing wealth, and promoting health, education, and gender equality. In so doing, we will compare social policies and their outcomes across countries and regions. In the first part of the course we will discuss theories of the welfare state that originated in advanced capitalist democracies, including Western Europe and the United States. The course will then look at the emerging literature on comparative social policy in developing countries, focusing on Eastern Europe, East Asia, and Latin America. We will devote the last four weeks to the debates surrounding the emergence and development of Latin American social states.

By engaging both classic and current literature on welfare states, this course aims to foster original research questions and innovative theoretical approaches. To achieve this, seminar discussions will be mostly led by students, who are expected to prepare for and actively participate in each meeting. Discussion leaders will focus on the main theoretical, empirical, and methodological contributions (and shortcomings) of the readings. The rest of seminar participants will come prepared to contribute with their own critical comments and engage in the conversation started by discussion leaders.

In addition to these specific course objectives, this course also aims to achieve the Political Science Department's approved student learning objectives for the graduate program, which are listed in: <http://polisci.unm.edu/graduate-program/student-learning-objectives.html>

Qualified students with disabilities needing appropriate academic adjustments should contact me as soon as possible to ensure your needs are met in a timely manner. Handouts are available in alternative accessible formats upon request.

Requirements

I. Class participation and discussion leaders (40%): Since the course is a graduate seminar, most classes will be devoted entirely to discussion of the assigned readings. Therefore, each seminar participant is responsible for actively engaging with the readings. In order to have a stimulating discussion, each student should come with comments and questions about all of the readings for each session. In addition, each seminar participant will choose three sessions for which they will be in charge of leading discussion. Discussion leaders for a given week should coordinate with each other in order to cover all relevant themes and to avoid redundancy. Together, they will be in charge of presenting the overall themes that connect the

readings and identifying possible disagreement among them. In addition, they will provide an oral critical summary of each of the readings (5-10 minutes) and will organize a list of questions along the lines of theory/conceptualization, methods, and empirics/comparative. Discussion leaders in the last day of class will be discussants of our small conference (see below) and will treat research papers as the weekly readings. Given the importance of each of our weekly discussion, unexcused absences will affect one's final grade in the course.

II. Research Paper (60%): Each seminar member will write a 15-25 page research paper (10,000 words maximum) on a topic of their choosing. This paper can be individual or co-authored with someone in the class and is intended to be a draft for a conference paper, a journal article, a master's thesis, or a research field paper. Topics should be chosen in consultation with the instructor. Before **February 18**, every student should have met with me to discuss their paper topic. On **March 18**, students should hand in a printed copy of the introduction and literature review as well as an outline of the rest of the paper. A complete draft of your paper is due on **April 24** before 5pm. On that date, each student should send their paper by email to the assigned discussants and to myself. Each seminar participant will receive two papers and they will be in charge of bringing written comments (at least one page) to hand in to the author of the paper and to myself. Therefore, please bring two copies of your commentary on the last day of class (April 29). Everybody will have a chance to present their paper in a Conference-like setting on the last day of class, **April 29 starting at 4pm**. Panels will be comprised of 4-5 presenters, a discussant, and a chair. You will then have a week to incorporate the discussant's and audience's suggestions, as final papers are due on **Wednesday May 6 before noon**. Please bring a hard copy of your paper to my office.

Course Books*

- Esping-Andersen, Gøsta. *The Three Worlds of Welfare Capitalism*. Princeton N.J.: Princeton University Press, 1990.
- Esping-Andersen, Gøsta. *Why We Need a New Welfare State*. New York: Oxford University Press, 2002.
- Haggard, Stephan, and Robert R. Kaufman. *Development, Democracy, and Welfare States: Latin America, East Asia, and Eastern Europe*. Princeton: Princeton University Press, 2008.
- Huber, Evelyne, and John D. Stephens. *Development and Crisis of the Welfare State: Parties and Policies in Global Markets*. Chicago: University of Chicago Press, 2001.
- Huber, Evelyne, and John D. Stephens. *Democracy and the Left: Social Policy and Inequality in Latin America*. Chicago: The University of Chicago Press, 2012.
- Morgan, Kimberly J. *Working Mothers and the Welfare State: Religion and the Politics of Work-family Policies in Western Europe and the United States*. Stanford University Press, 2006.
- Pierson, Paul, ed. *The New Politics of the Welfare State*. Oxford: Oxford University Press, 2001.

***All other required readings are on UNM Learn**

Recommended Books

- Glatzer, Miguel and Dietrich Rueschemeyer, eds. *Globalization and the Future of the Welfare State*. Pittsburgh: University of Pittsburgh Press, 2005.
- Kaufman, Robert R. and Joan M. Nelson, eds. *Crucial Needs, Weak Incentives: Social Sector Reform, Democratization, and Globalization in Latin America*. Washington: Woodrow Wilson, 2004.
- McGuire, James W. *Wealth, Health, and Democracy in East Asia and Latin America*. New York: Cambridge University Press, 2010.
- Palier, Bruno, ed. *A Long Goodbye to Bismarck? The Politics of Welfare Reforms in Continental Europe*. Amsterdam: Amsterdam University Press, 2010.

Schedule

Week 1 (1/14): Introduction

Week 2 (1/21): Types of Welfare States

- Esping-Andersen, Gøsta. *The Three Worlds of Welfare Capitalism*. Princeton N.J.: Princeton University Press, 1990. Chapters 1-4 (pp. 1-104)
- Ferrera, Maurizio. "The 'Southern Model' of Welfare in Social Europe." *Journal of European Social Policy* 6, no. 1 (1996): 17–37.
- Orloff, Ann S. 2009. "Gendering the Comparative Analysis of Welfare States: An Unfinished Agenda." *Sociological Theory* 27 (3): 317–43.
- Arts, Wil A., and John Gelissen. "Models of the Welfare State." In *The Oxford Handbook of the Welfare State*. Edited by Francis G. Castles, 570–83. Oxford: Oxford University Press, 2010.

Further Reading

- Alcock, Peter, and Gary Craig. *International Social Policy: Welfare Regimes in the Developed World*. Houndmills, Basingstoke, Hampshire, New York: Palgrave, 2009.
- Castles, Francis G. "The English-Speaking Countries." In *The Oxford Handbook of the Welfare State*. Edited by Francis G. Castles, 630–42. Oxford: Oxford University Press, 2010.
- Emmenegger, Patrick, Jon Kvist, Paul Marx, and Klaus Petersen. 2015. "Three Worlds of Welfare Capitalism: The Making of a Classic." *Journal of European Social Policy* 25 (1): 3–13.
- Esping-Andersen, Gøsta. 2015. "Welfare Regimes and Social Stratification." *Journal of European Social Policy* 25 (1): 124–34.
- Ferrera, Maurizio. "The South European Countries." In *The Oxford Handbook of the Welfare State*. Edited by Francis G. Castles, 616–29. Oxford: Oxford University Press, 2010.
- Hook, Jennifer L. 2015. "Incorporating 'Class' into Work-Family Arrangements: Insights from and for Three Worlds." *Journal of European Social Policy* 25 (1): 14–31.
- Kautto, Mikko. "The Nordic Countries." In *The Oxford Handbook of the Welfare State*. Edited by Francis G. Castles, 586–600. Oxford: Oxford University Press, 2010.
- Marshall, Thomas H. *Citizenship and Social Class, and Other Essays*. Cambridge: Cambridge University Press, 1950.
- Palier, Bruno. "Continental Western Europe." In *The Oxford Handbook of the Welfare State*. Edited by Francis G. Castles, 601–15. Oxford: Oxford University Press, 2010.
- Powell, Martin, and Armando Barrientos. "Introduction: Twenty Five Years of the Welfare Modelling Business." *Social Policy & Society* 14 no. 02 (2015): 241–45.
- Sykes, Rob, Bruno Palier, Pauline Prior, and Jo Campling. *Globalization and European Welfare States: Challenges and Change*. New York: Palgrave, 2001.
- Titmuss, Richard M. *Essays on the Welfare State*. London: Allen and Unwin, 1976.
- Van Kersbergen, Kees, and Barbara Vis. 2015. "Three Worlds' Typology: Moving Beyond Normal Science?" *Journal of European Social Policy* 25 (1): 111–23.

Week 3 (1/28): Theories of the Welfare State

- Myles, John, and Jill Quadagno. "Political Theories of the Welfare State." *Social Service Review* 76, no. 1 (2002): 34–57.
- Olsen, Gregg M., and Julia S. O'Connor. "Introduction. Understanding the Welfare State: Power Resources Theory and its Critics." In *Power Resources Theory and the Welfare State. A Critical Approach: Essays Collected in Honour of Walter Korpi*. Edited by Walter Korpi, Julia S. O'Connor and Gregg M. Olsen, 3–33. Toronto, Buffalo: University of Toronto Press, 1998.
- Huber, Evelyne, and John D. Stephens. *Development and Crisis of the Welfare State: Parties and Policies in Global Markets*. Chicago: University of Chicago Press, 2001. Chapters 1-2 (pp. 1-38)
- Skocpol, Theda. *Protecting Soldiers and Mothers: The Political Origins of Social Policy in the United States*. Cambridge, Mass., 1992. Introduction (pp. 1-62)
- Immergut, Ellen. "The Rules of the Game: The Logic of Health Policy-Making in France, Switzerland, and Sweden." In *Structuring Politics: Historical Institutionalism in Comparative Analysis*. Edited by Sven Steinmo, Kathleen A. Thelen and Frank Longstreth, 57–89. Cambridge University Press, 1992.

Further Reading

- Alesina, Alberto, Edward L. Glaeser, and Sacerdote. Bruce. "Why Doesn't the United States Have a European-Style Welfare State?" *Brookings Papers on Economic Activity* 2 (2001): 1–69.
- Alesina, Alberto, and Edward L. Glaeser. *Fighting Poverty in the US and Europe: A World of Difference*. Rodolfo DeBenedetti lectures. Oxford: Oxford University Press, 2004.
- Gough, Ian. *The Political Economy of the Welfare State*. London: Macmillan, 1979.
- Huber, Evelyne, Charles Ragin, and John D. Stephens. "Social Democracy, Christian Democracy, Constitutional Structure, and the Welfare State." *American Journal of Sociology* 99, no. 3 (1993): 711–49.
- Hacker, Jacob S., and Paul Pierson. "Business Power and Social Policy: Employers and the Formation of the American Welfare State." *Politics & Society* 30, no. 2 (2002): 277–325.
- Korpi, Walter. "Power Resources and Employer-Centered Approaches in Explanations of Welfare States and Varieties of Capitalism: Protagonists, Consenters, and Antagonists." *World Politics* 58, no. 02 (2006): 167–206.
- Korpi, Walter. "Power, Politics, and State Autonomy in the Development of Social Citizenship: Social Rights During Sickness in Eighteen OECD Countries Since 1930." *American Sociological Review* 54, no. 3 (1989): 309–28.
- Myles, John. *Old Age and Welfare State: The Political Economy of Public Pensions*. Lawrence: University of Kansas, 1989.
- Pierson, Christopher. "Contemporary Challenges to Welfare State Development." *Political Studies* 46, no. 4 (1998): 777–94.
- Piven, Frances F., and Richard A. Cloward. *Regulating the Poor: The Functions of Public Welfare*. Updated ed. New York: Vintage Books, 1993.
- Quadagno, Jill S. *The Color of Welfare: How Racism Undermined the War on Poverty*. New York: Oxford University Press, 1996.
- Rueda, David. *Social Democracy Inside Out: Partisanship and Labor Market Policy in Industrialized Democracies*. Oxford, New York: Oxford University Press, 2007.
- Weir, Margaret, Ann S. Orloff, and Theda Skocpol, eds. *The Politics of Social Policy in the United States*. Princeton, N.J.: Princeton University Press, 1988.

Week 4 (2/4): Welfare State Regimes and Varieties of Capitalism

- Hall, Peter A., and David Soskice. "An Introduction to Varieties of Capitalism." In *Varieties of Capitalism: The Institutional Foundations of Comparative Advantage*. Edited by Peter A. Hall and David Soskice, 1–68. Oxford, New York: Oxford University Press, 2001.
- Iversen, Torben, and John D. Stephens. "Partisan Politics, the Welfare State, and Three Worlds of Human Capital Formation." *Comparative Political Studies* 41, 4-5 (2008): 600–637.
- Huber, Evelyne, and John D. Stephens. *Development and Crisis of the Welfare State: Parties and Policies in Global Markets*. Chicago: University of Chicago Press, 2001. Chapter 4 (pp. 85-112)
- Pontusson, Jonas. *Inequality and Prosperity: Social Europe vs. Liberal America*. Ithaca, N.Y.: Cornell University Press, 2005. Chapters 1-2 (pp. 1-31)
- Thelen, Kathleen A. *Varieties of Liberalization and the New Politics of Social Solidarity*. New York: Cambridge, 2014. Chapter 1 (pp. 1-32)

Further Reading

- Boyer, Robert. "How and Why Capitalisms Differ." *Economy and Society* 34, no. 4 (2005): 509–57.
- Crouch, Colin. *Capitalist Diversity and Change: Recombinant Governance and Institutional Entrepreneurs*. Oxford, New York: Oxford University Press, 2005.
- Crouch, Colin. *Industrial Relations and European State Traditions*. Oxford, New York: Clarendon Press; Oxford University Press, 1993.
- Culpepper, Pepper D. *Creating Cooperation: How States Develop Human Capital in Europe*. Cornell studies in political economy. Ithaca: Cornell University Press, 2003.
- Cusack, Thomas R., Torben Iversen, and David Soskice. "Economic Interests and the Origins of Electoral Systems." *American Political Science Review* 101, no. 03 (2007): 373.
- Gourevitch, Peter, and James Shinn. *Political Power and Corporate Control: The New Global Politics of Corporate Governance*. Princeton: Princeton University Press, 2005.
- Hall, Peter A. and David Soskice, eds. *Varieties of Capitalism: The Institutional Foundations of Comparative Advantage*. Oxford, New York: Oxford University Press, 2001.
- Hancké, Bob. *Beyond Varieties of Capitalism: Conflict, Contradiction, and Complementarities in the European Economy*. Oxford, New York: Oxford University Press, 2007.
- Iversen, Torben, and David Soskice. 2015. "Politics for Markets." *Journal of European Social Policy* 25 (1): 76–93.
- Jackson, Gregory, and Richard Deeg. "How Many Varieties of Capitalism? Comparing the Comparative Institutional Analyses of Capitalist Diversity." *MPIfG Discussion Paper No. 06/2*, 2006.
- Mares, Isabela. *Taxation, Wage Bargaining and Unemployment*. Cambridge, New York: Cambridge University Press, 2006.
- Mares, Isabela. *The Politics of Social Risk: Business and Welfare State Development*. Cambridge studies in comparative politics. Cambridge, UK, New York: Cambridge University Press, 2003.
- Martin, Cathie J. *Stuck in Neutral: Business and the Politics of Human Capital Investment Policy*. Princeton N.J.: Princeton University Press, 1999.
- Schroder, Martin. *Integrating Varieties of Capitalism and Welfare State Research: A Unified Typology of Capitalisms*. Basingstoke: Palgrave Macmillan, 2013.
- Schneider, Ben R. "Hierarchical Market Economies and Varieties of Capitalism in Latin America." *Journal of Latin American Studies* 41, no. 3 (2009): 553–75.
- Thelen, Kathleen A. *How Institutions Evolve: The Political Economy of Skills in Germany, Britain, the United States, and Japan*. Cambridge studies in comparative politics. Cambridge, New York: Cambridge University Press, 2004.

Week 5 (2/11): Welfare State Retrenchment

- Pierson, Paul. "Introduction: Investigating the Welfare State at Century's End." In *The New Politics of the Welfare State*. Edited by Paul Pierson, 1–14. Oxford: Oxford University Press, 2001.
- Pierson, Paul. "Post-Industrial Pressures on the Mature Welfare States." In *The New Politics of the Welfare State*. Edited by Paul Pierson, 80–105. Oxford: Oxford University Press, 2001.
- Swank, Duane. "Political Institutions and Welfare State Restructuring: The Impact of Institutions on Social Policy Change in Developed Countries." In *The New Politics of the Welfare State*. Edited by Paul Pierson, 197–237. Oxford: Oxford University Press, 2001.
- Bonoli, Giuliano. "Political Institutions, Veto Points, and the Process of Welfare State Adaptation." In *The New Politics of the Welfare State*. Edited by Paul Pierson, 238–64. Oxford: Oxford University Press, 2001.
- Pierson, Paul. "Coping with Permanent Austerity: Welfare State Restructuring in Affluent Democracies." In *The New Politics of the Welfare State*. Edited by Paul Pierson, 410–56. Oxford: Oxford University Press, 2001.
- Glatzer, Miguel, and Dietrich Rueschemeyer. "An Introduction to the Problem." In *Globalization and the Future of the Welfare State*. Edited by Miguel Glatzer and Dietrich Rueschemeyer, 1–22. Pittsburgh: University of Pittsburgh Press, 2005.

Further Reading

- Armingeon, Klaus and Giuliano Bonoli, eds. *The Politics of Post-industrial Welfare States: Adapting Post-War Social Policies to New Social Risks*. Routledge EUI studies in the political economy of welfare 9. London: Routledge, 2007.
- Campbell, Andrea L. *Trapped in America's Safety Net: One Family's Struggle*. Chicago studies in American politics. Chicago: University of Chicago Press, 2008.
- Esping-Andersen, Gösta, ed. *Welfare States in Transition: National Adaptions in Global Economies*. London: SAGE, 1996.
- Garrett, Geoffrey. *Partisan Politics in the Global Economy*. Cambridge studies in comparative politics. Cambridge, UK, New York: Cambridge University Press, 1998.
- Hacker, Jacob S. *The Divided Welfare State: The Battle over Public and Private Social Benefits in the United States*. New York: Cambridge University Press, 2002.
- Hacker, Jacob S. "Dismantling the Health Care State? Political Institutions, Public Policies and the Comparative Politics of Health Reform." *British Journal of Political Science* 34 (2004): 693–724.
- Hacker, Jacob S. *The Great Risk Shift: The Assault on American Jobs, Families, Health Care and Retirement and how you can Fight Back*. New York, Oxford: Oxford University Press, 2008.
- Jenson, Jane. "Redesigning Citizenship Regimes After Neoliberalism: Moving Towards Social Investment." In *Towards a Social Investment Welfare State? Ideas, Policies and Challenges*. Edited by Nathalie Morel, Bruno Palier and Joakim Palme, 61–90. Bristol: Policy, 2012.
- Pierson, Paul. *Dismantling the Welfare State? Reagan, Thatcher, and the Politics of Retrenchment*. Cambridge, England, New York: Cambridge University Press, 1994.
- Stephens, John D., Evelyne Huber, and Leonard Ray. "The Welfare State in Hard Times." In *Continuity and Change in Contemporary Capitalism*. Edited by Herbert Kitschelt et al., 164–93. Cambridge, New York: Cambridge University Press, 1999.

Week 6 (2/18): Gender and Welfare States

- Morgan, Kimberly J. *Working Mothers and the Welfare State: Religion and the Politics of Work-family Policies in Western Europe and the United States*. Stanford University Press, 2006.

Paper topic due date: By this point, you should have met with me to discuss your paper topic.

Further Reading

- Blofield, Merike, and Liesl Haas. "Gender Equality Policies in Latin America." In *The Great Gap: Inequality and the Politics of Redistribution in Latin America*. Edited by Merike Blofield, Chapter 9. University Park, Pa.: Pennsylvania State University Press, 2011.
- Esping-Andersen, Gøsta. *Why We Need a New Welfare State*. New York: Oxford University Press, 2002.
- Franceschet, Susan, and Jennifer M. Piscopo. "Federalism, Decentralization, and Reproductive Rights in Argentina and Chile." *Publius: The Journal of Federalism* 43, no. 1 (2012): 129–50.
- Gornick, Janet C., and Marcia Meyers. *Families that Work: Policies for Reconciling Parenthood and Employment*. New York: Russell Sage Foundation, 2003.
- Morgan, Kimberly J. "Paid to Care: The Origins and Effects of Care Leave Policies in Western Europe." *Social Politics: International Studies in Gender, State & Society* 10, no. 1 (2003): 49–85.
- Orloff, Ann S. "Gendering the Comparative Analysis of Welfare States: An Unfinished Agenda." *Sociological Theory* 27, no. 3 (2009): 317–43.
- O'Connor, Julia S., Ana S. Orloff, and Sheila Shaver. *States, Markets, Families: Gender, Liberalism, and Social Policy in Australia, Canada, Great Britain, and the United States*. Cambridge UK, New York: Cambridge University Press, 1999.
- Sainsbury, Diane. *Gender, Equality and Welfare States*. Cambridge University Press, 1996.
- Skocpol, Theda. *Protecting Soldiers and Mothers*. Harvard University Press, 1995.
- Stetson, Dorothy M. and Amy Mazur, eds. *Comparative State Feminism*. Thousand Oaks, CA: SAGE Publications, 1995.
- Williams, Fiona. "Race Ethnicity, Gender, and Class in Welfare States: A Framework for Comparative Analysis." *Social Politics* 2, no. 2 (1995): 127–59.

Week 7 (2/25): New Risks, a New Gender Contract, and Social Investment

- Esping-Andersen, Gøsta. *Why We Need a New Welfare State*. New York: Oxford University Press, 2002. Chapters 1, 2, and 3 (pp.1-95)
- Morel, Nathalie, Bruno Palier, and Joakim Palme. “Beyond the Welfare State as we Knew it?” In *Towards a Social Investment Welfare State? Ideas, Policies and Challenges*. Edited by Nathalie Morel, Bruno Palier and Joakim Palme, 1–30. Bristol: Policy, 2012.
- Jenson, Jane. “Redesigning Citizenship Regimes After Neoliberalism: Moving Towards Social Investment.” In *Towards a Social Investment Welfare State? Ideas, Policies and Challenges*. Edited by Nathalie Morel, Bruno Palier and Joakim Palme, 61–90. Bristol: Policy, 2012.
- Nikolai, Rita. “Towards Social Investment? Patterns of Public Policy in the OECD World.” In *Towards a Social Investment Welfare State? Ideas, Policies and Challenges*. Edited by Nathalie Morel, Bruno Palier and Joakim Palme, 91–115. Bristol: Policy, 2012.
- Morgan, Kimberly J. “Promoting Social Investment through Work-Family Policies: Which Nations do it and Why?” In *Towards a Social Investment Welfare State? Ideas, Policies and Challenges*. Edited by Nathalie Morel, Bruno Palier and Joakim Palme, 153–79. Bristol: Policy, 2012.

Further Reading

- Armingeon, Klaus and Giuliano Bonoli, eds. *The Politics of Post-industrial Welfare States: Adapting Post-War Social Policies to New Social Risks*. London: Routledge, 2007.
- Blofield, M. and Juliana Martínez-Franzoni. “Maternalism, Co-responsibility, and Social Equity: A Typology of Work-Family Policies.” *Social Politics: International Studies in Gender, State & Society* 22 (2015): 38–59
- Busemeyer, Marius R., and Christine Trampusch. “Review Article: Comparative Political Science and the Study of Education.” *British Journal of Political Science* 41, no. 2 (2011): 413–43.
- Emmenegger, Patrick, Silja Hausermann, Bruno Palier, and Martin Seeleib-Kaiser, eds. *The Age of Dualization: The Changing Face of Inequality in Deindustrializing Societies*. Oxford: Oxford University Press, 2012.
- Franceschet, Susan, and Jennifer M. Piscopo. “Federalism, Decentralization, and Reproductive Rights in Argentina and Chile.” *Publius: The Journal of Federalism* 43, no. 1 (2012): 129–50.
- Gornick, Janet C., and Marcia Meyers. *Families that Work: Policies for Reconciling Parenthood and Employment*. New York: Russell Sage Foundation, 2003.
- Kymlicka, Will and Keith G. Banting, eds. *Multiculturalism and the Welfare State: Recognition and Redistribution in Contemporary Democracies*. Oxford, New York: Oxford University Press, 2006.
- Morgan, Kimberly J. *Working Mothers and the Welfare State: Religion and the Politics of Work-family Policies in Western Europe and the United States*. Stanford University Press, 2006.
- Morgan, Kimberly J. “Paid to Care: The Origins and Effects of Care Leave Policies in Western Europe.” *Social Politics: International Studies in Gender, State & Society* 10, no. 1 (2003): 49–85.
- Orloff, Ann S. “Gendering the Comparative Analysis of Welfare States: An Unfinished Agenda.” *Sociological Theory* 27, no. 3 (2009): 317–43.
- O’Connor, Julia S., Ana S. Orloff, and Sheila Shaver. *States, Markets, Families: Gender, Liberalism, and Social Policy in Australia, Canada, Great Britain, and the United States*. Cambridge UK, New York: Cambridge University Press, 1999.
- Sainsbury, Diane. *Gender, Equality and Welfare States*. Cambridge University Press, 1996.
- Skocpol, Theda. *Protecting Soldiers and Mothers*. Harvard University Press, 1995.
- Stetson, Dorothy M. and Amy Mazur, eds. *Comparative State Feminism*. SAGE Publications, 1995.
- Williams, Fiona. “Race Ethnicity, Gender, and Class in Welfare States: A Framework for Comparative Analysis.” *Social Politics* 2, no. 2 (1995): 127–59.

Week 8 (3/4): Welfare States in Developing Countries

- Haggard, Stephan, and Robert R. Kaufman. *Development, Democracy, and Welfare States: Latin America, East Asia, and Eastern Europe*. Princeton: Princeton University Press, 2008. Introduction, Chapter 1, Chapter 5, and Conclusion (pp. 1-78, 182-220, 346-363)
- Rudra, Nita. "Welfare States in Developing Countries: Unique or Universal?" *The Journal of Politics* 69, no. 2 (2007): 378–96.
- Martínez-Franzoni, Juliana. "Welfare Regimes in Latin America: Capturing Constellations of Markets, Families and Policies." *Latin American Politics and Society* 50, no. 2 (2008): 67–100.

Further Reading

- Agarwal, S. "The State of Urban Health in India; comparing the poorest quartile to the rest of the urban population in selected states and cities." *Environment and Urbanization* 23, no. 1 (2011): 13–28.
- Esping-Andersen, Gøsta, ed. *Welfare States in Transition: National Adaptations in Global Economies*. London, Thousand Oaks Calif: SAGE, 1996. HV31 .W45 1996.
- Gough, Ian. "Welfare Regimes in Development Contexts: a Global and Regional Analysis." In *Insecurity and Welfare Regimes in Asia, Africa, and Latin America: Social policy in development contexts*. Edited by Ian Gough and Geoffrey D. Wood. Cambridge, UK, New York: Cambridge University Press, 2004.
- Jawad, Rana. "Religion and Social Welfare in the Lebanon: Treating the Causes or Symptoms of Poverty?" *Journal of Social Policy* 38, no. 01 (2009): 141.
- Karshenas, Massoud, and Valentine M. Moghadam. "Bringing Social Policy Back In: a look at the Middle East and North Africa." *International Journal of Social Welfare* 18 (2009): S52–S61.
- Krishna, Anirudh. "Gaining Access to Public Services and the Democratic State in India: Institutions in the Middle." *Studies in Comparative International Development* 46, no. 1 (2011): 98–117.
- MacLean, Lauren M. "Exhaustion and Exclusion in the African Village: The Non-State Social Welfare of Informal Reciprocity in Rural Ghana and Cote d'Ivoire." *Studies in Comparative International Development* 46, no. 1 (2011): 118–36.
- Mares, Isabela, and Matthew E. Carnes. "Social Policy in Developing Countries." *Annual Review of Political Science* 12, no. 1 (2009): 93–113.
- Pribble, Jennifer. "Worlds Apart: Social Policy Regimes in Latin America." *Studies in Comparative International Development* 46, no. 2 (2011): 191–216.
- Rudra, Nita. *Globalization and the Race to the Bottom in Developing Countries: Who really gets hurt?* Cambridge, UK, New York: Cambridge University Press, 2008.
- Sandbrook, Richard, Marc Edelman, Patrick Heller, and Judith Teichman. *Social Democracy in the Global Periphery: Origins, Challenges, Prospects*. Cambridge, UK, New York: Cambridge University Press, 2007.
- Wibbels, Erik. "Dependency Revisited: International Markets, Business Cycles, and Social Spending in the Developing World." *International Organization* 60, no. 2 (2006).

Week 9 (3/11): Spring Break – No Class

Week 10 (3/18): Eastern Europe

- Haggard, Stephan, and Robert R. Kaufman. *Development, Democracy, and Welfare States: Latin America, East Asia, and Eastern Europe*. Princeton: Princeton University Press, 2008. Chapter 4 and Chapter 8 (pp.143-178, 305-344)
- Orenstein, Mitchell A. "Postcommunist Welfare States." *Journal of Democracy* 19, no. 4 (2008): 80–94.
- Orenstein, Mitchell A., and Martine R. Haas. "Globalization and the Future of Welfare States in the Post-Communist East-Central European Countries." In *Globalization and the Future of the Welfare State*. Edited by Miguel Glatzer and Dietrich Rueschemeyer, 130–52. Pittsburgh: University of Pittsburgh Press, 2005.
- Cook, Linda J. *Postcommunist Welfare States: Reform politics in Russia and Eastern Europe*. Ithaca: Cornell University Press, 2007. Introduction, Chapter 1, Conclusions (pp.1-30, 31-54, 239-255) Note that each chapter is in a different file

Hand in a printed copy of the Introduction, Literature Review, and Outline of your paper

Further Reading

- Coman, Emanuel. "Notionally Defined Contributions or Private Accounts in Eastern Europe: A Reconsideration of a Consecrated Argument on Pension Reform." *Comparative Political Studies* 44, no. 7 (2011): 884–909.
- Cook, Linda J. "Negotiating Welfare in Postcommunist States." *Comparative Politics* 40, no. 1 (2007): 41–62.
- Manning, Nick. "Diversity and Change in Pre-Accession Central and Eastern Europe since 1989." *Journal of European Social Policy* 14, no. 3 (2004): 211–32.
- Ferge, Zsuzsa, and Gábor Juhász. "Accession and Social Policy: The Case of Hungary." *Journal of European Social Policy* 14, no. 3 (2004): 233–51.
- Potůček, Martin. "Accession and Social Policy: The Case of the Czech Republic." *Journal of European Social Policy* 14, no. 3 (2004): 253–66.
- Remington, Thomas F. *The Politics of Inequality in Russia*. New York: Cambridge University Press, 2011.

Week 11 (3/25): East Asia

- Holliday, Ian. "Productivist Welfare Capitalism: Social Policy in East Asia." *Political Studies* 48, 706-23 (2000).
- Haggard, Stephan, and Robert R. Kaufman. *Development, Democracy, and Welfare States: Latin America, East Asia, and Eastern Europe*. Princeton: Princeton University Press, 2008. Chapter 3 and Chapter 6 (pp.114-142, 221-261)
- Peng, Ito. "The Social Protection Floor and the 'New' Social Investment Policies in Japan and South Korea." *Global Social Policy* 14, no. 3 (2014): 389–405.
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Week 12 (4/1): Social Policy in Latin America: Historic Patterns and Neoliberal Reforms

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Week 13 (4/8): No Class. Work on your Final Paper

Week 14 (4/15): The Left Turn and Basic Universalism in Latin America

- Huber, Evelyne, and John D. Stephens. *Democracy and the Left: Social Policy and Inequality in Latin America*. Chicago: The University of Chicago Press, 2012. (Chapters 1, 2, 3, 5, 6, and 8)

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- Zucco, Cesar. "When Payouts Pay Off: Conditional Cash-Transfers and Voting Behavior in Brazil 2002-2010." *American Journal of Political Science* 47, no. 3 (2013): 810–22

Week 15 (4/22): Multilevel Governance and Welfare States in Latin America

- Niedzwiecki, Sara. "Multilevel Social Policies and Partisan Alignments: Cash Transfers and Healthcare in Argentina and Brazil." Book Manuscript, 2015.

Further Reading

- Costa-i-Font, Joan and Scott L. Greer, eds. *Federalism and Decentralization in European Health and Social Care*. Houndmills, Basingstoke, Hampshire: Palgrave Macmillan, 2013.
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Friday April 24 before 5pm: Send your paper to your discussant and me

Week 16 (4/29): Conference Presentations at 4p.m. Pizza will be on me!

Final papers are due on Wednesday May 6 before noon